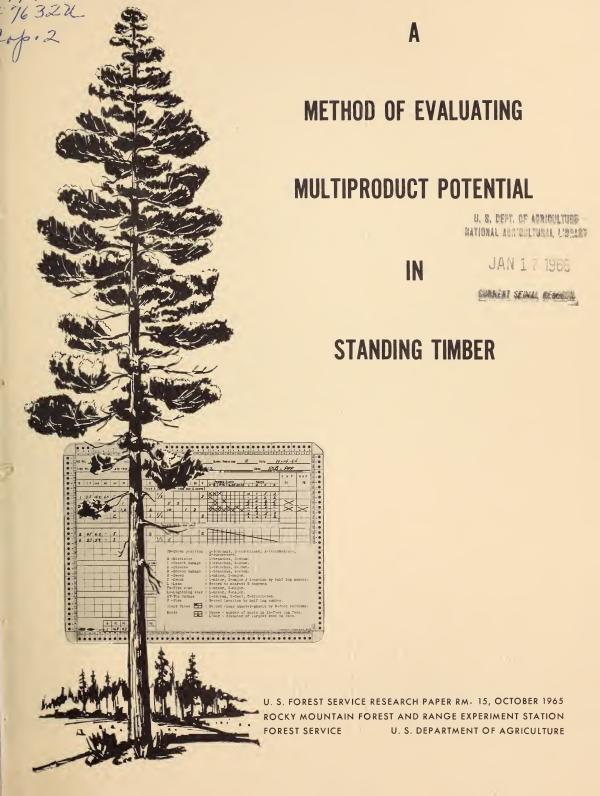
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FOREWORD

This paper describes and illustrates a method for evaluating multiproduct potential in standing timber. The method described will:

- 1. Remove observer bias from stand quality inventory.
- 2. Provide a record of frequency of occurrence of stem features that affect product quality and yield.
- 3. Characterize and quantify suitability of the timber resource for a broad range of products.
- 4. Provide adequate multiproduct quality and yield information for management and utilization decisions.
- 5. Provide a continuing basis for such decisions through time.

A METHOD OF EVALUATING MULTIPRODUCT POTENTIAL IN STANDING TIMBER

by

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A Method of Evaluating

Multiproduct Potential in Standing Timber

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Peter F. Ffolliott and Roland L. Barger

INTRODUCTION

Patterns of forest utilization are changing rapidly, with added emphasis upon new products, new conversion methods, and broader product diversification. The diversity of feasible end products makes it difficult to estimate the overall product potential of standing timber. Quality information obtained by a specific product grading system is inadequate for multiproduct appraisal.

An inventory method is needed for evaluating the suitability of standing timber over the full range of potential primary products. Such a method must evaluate standing timber in terms other than the product specifications in immediate use. Many commercial product specifications are nonuniform and incomplete, and all are subject to revision and refinement. Frequent changes in product specifications emphasize the need for basic timber quality information, divorced from specific product grading systems, but easily adapted to new or revised systems. A method of quality appraisal must consequently depend upon recognizing the fundamental stem or stand characteristics affecting wood product yields and quality. With adequate knowledge of these characteristics. it is possible to estimate present and nearfuture product potential for a wide variety of products.

To be effective, a method of evaluating multiproduct potential in standing timber must be easily employed with a minimum need for observer interpretation. Instead of recording a specific product grade, the quality features²

²Quality features, as used here, are features that are correlated with suitability, yield, or both, for particular end uses.

that in general determine product grades and yield should be measured. Then, the standing timber can be appraised by applying rawmaterial quality standards applicable to any product.

How detailed an inventory system is must necessarily be a compromise between information desired and time and effort required to get it. A workable inventory system cannot be encumbered with detail to the extent that it becomes difficult and time consuming to apply on the ground.

The purpose of this paper is to describe a method for evaluating multiproduct potential in standing timber, and to show how data reflecting the occurrence of features that affect product quality and yield are used to estimate multiproduct potential. Measurements made in a cutover southwestern ponderosa pine stand are used to illustrate the method. The basic methodology can be extended to other types and other areas.

STUDY AREA

The study area is a 450-acre watershed on the Beaver Creek Watershed Evaluation Project in Arizona. Ponderosa pine (Pinus ponderosa Laws.) comprises 85 percent of the cubic-foot volume on the area, with Gambel oak (Quercus gambelii Nutt.) and alligator juniper (Juniperus deppeana Steud.) as intermingling minor species. The soil on the area is of two soil management units, Siesta-

3A 275,000-acre watershed on the Coconino National Forest in northerm Arizona where costs and benefits of intensive multiple-use land management are being evaluated as a part of the Arizona Watershed Program.

Sponseller, a "high" timber producer, and Stoneman, a "medium", timber producer. Timber was last cut on the study area from 1943 to 1950; one-half of the estimated merchantable volume of sawtimber was removed.

METHODS OF DATA COLLECTION

Sample Design

The method of collecting the needed data is based on point-sampling techniques. A system of point samples is placed on the ground to give a representative sample of the area, and trees are selected for measurement by using an angle gage or a prism. The occurrence of stem features that determine potential product quality and yield is then recorded for these

The sample design for locating point samples may be systematic, or, if a measure of variation is desired, systematic with multiple random starts (Freese 1962, Shiue 1960).5 If systematic sampling with multiple random starts is used, the point samples should be placed at regular intervals along lines that run across the major variation in the population. By considering each line of point samples as a sample unit, the variation will then be maximized within and minimized between sample units.

The sampling intensity will depend on (1) the variability in occurrence of the different stem features in the population, and (2) the degree of accuracy desired in sampling the features. The basal area factor (BAF) to be used in selecting individual trees for measurement will also depend on the degree of intensity desired in sampling the occurrence of stem features.

For this study, systematic sampling with multiple random starts was chosen (fig. 1). A

4Terms used to describe soil management area timber potentials, in Anderson, T. C., Jr., Williams, J. A., and Crezee, D. B. Soil management report for Beaver Creek Watersheds of Coconino National Forest, Region 3. 66 pp., (Mimeographed report on file at Region 3 office, U. S. Forest Serv., Albuquerque, N. Mex.)

Names and dates in parentheses refer to

Literature Cited, p. 24.

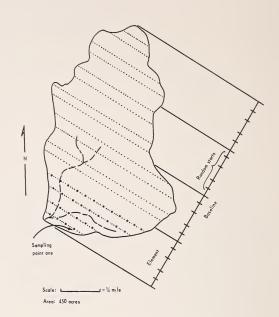


Figure 1.--The study area and illustrative systematic sampling design based on multiple random starts. Sampling points are located at uniform intervals along each random start or line.

regular interval of 3 chains (198 feet) was established between points of a system of 200 point samples. At each point sample, ponderosa pine 7.0 inches in diameter and larger were selected for measurement by using an angle gage with a basal area factor of 25.

Individual Tree Measurements

For each sample tree, selected stem features affecting product quality and quantity were measured or observed. Tree species and d.b.h. were recorded for each tree. Total height was measured from a subsample of trees sufficient to form a basis for a d.b.h.height curve. In addition, the merchantable height of potential commercial pole stems was measured.

Other stem quality features observed can be broadly classified as (1) stem form features, (2) injury features, and (3) log knot configurations. Outlined below are the specific measurements recorded for these features.

Form Features in the Merchantable Stem

1. Feature:

Sweep

2. Definition:

Gradual bend in merchantable stem (fig. 2)

3. Record:

1 if less than 1/3 d.b.h. deviation in straightness

 $\underline{2}$ if 1/3 d.b.h. or more deviation in straightness



Figure 2.--Sweep in the merchantable stem affects suitability and yield for many end uses.



Figure 3.--Crook is a common grading and scaling defect.

Crook

2. <u>Definition</u>:

Abrupt bend in merchantable stem (fig. 3)

3. Record:

1 if less than 1/2 mean diameter deviation in straightness within a section 5 feet or less in length

_2 if 1/2 mean diameter or more deviation in straightness within section 5 feet or less in length NUMBER of half-log in which a crook occurs

Lean

2. Definition:

Deviation of straight stem from vertical (fig. 4)

3. Record:

DEGREE, to nearest
5-degree increment.
Measure with plumbbob device (Marden
and Conover (1959)
(fig. 5)



Figure 5.--A plumb-bob device was used to determine degree of stem lean.



Figure 6.--Fork in the merchantable stem affects both yield and grade.

Fork

2. <u>Definition</u>:

Point of division of the merchantable stem (fig. 6)

3. Record:

 $\label{eq:bounds} \begin{array}{c} \underline{\text{NUMBER}} \ \text{of half-log in which} \\ \\ \text{fork occurs} \end{array}$

Injury Features in the Merchantable Stem

1. Feature:

Scar (fire, lightning, etc.)

2. Definition:

Opening in bark exposing underlying wood (figs. 7, 8, and 9)

3. Record:

_____ if less than 1/4 circumference of stem affected
_____ if 1/4 circumference or
more of stem affected

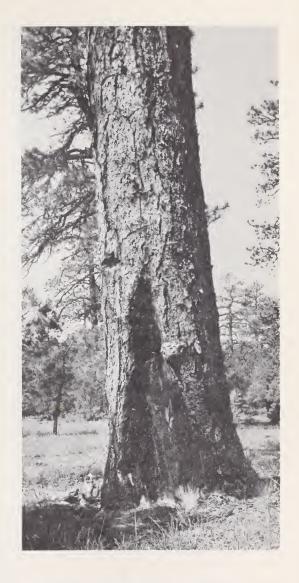


Figure 7.--Fire scars may affect one or more faces of the merchantable stem.



Figure 8.--Many lightning strikes cause only superficial physical damage to the merchantable stem (left). Occurrence of this type of scar was not recorded.



Figure 9.--Severe lightning scars and associated fire damage may warrant extensive grade and yield reductions (right).

Occurrence of this type of scar was recorded.

Internal rot

2. Definition:

Fungi causing partial decomposition of the merchantable stem

3. Record:

OCCURRENCE of rot in increment borings taken from first tree tallied at each sample point (fig. 10)



Figure 10.--Full-length increment cores were removed from selected sample trees and then examined for indications of internal rot.

Log Knot Configurations in the Merchantable Stem

NOTE: Both occurrence and distribution of log knots are important indicators of product potential. Accordingly, knot features of butt logs were characterized first by occurrence of half-faces clear of knots, secondly by number and size of knots; second logs by occurrence of clear half-faces only.

1. Feature:

Clear face

2. Definition:

Section of stem free of log knots (fig. 11)

3. Record:

 ${
m NUMBER}$ and ${
m POSITION}$ of clear 8-foot half-faces in the merchantable stem (panels 8 feet \times 1/4 stem circumference) selected by following procedure:

Select a clear 8-foot half-face in butt 8-foot section of merchantable stem, and designate as face number one. If no clear half-face exists, arbitrarily select face number one.

Record number of clear 8-foot halffaces in butt section, tallying in clockwise direction from face one.

Record number of clear 8-foot halffaces in second 8-foot section of merchantable stem, following the same procedure, with "face one" directly alined above butt "face one."

Follow procedure through four 8-foot sections, or to 10-inch top diameter, whichever occurs first.

Use same designated log face positions as basis for knot count (see next page).

Figure 11.--Clear log faces may determine suitability for many uses.

1. Feature:

Log knots

2. Definition:

Live or dead limbs, stubs, indicators, and overgrowths (Jackson 1962).



3. Record:

For sawtimber:

NUMBER of knots in each face of butt 16-foot log.

SIZE of largest knot in each face.

For commercial poles:6

NUMBER of log knots in each face of full merchantable length.

 $\underline{\text{SIZE}}$ of largest knot in each pole face.

The stem quality features observed are those believed most indicative of suitability and yield for a wide range of products. There are many other factors that can be important in determining material quality. Perhaps the major quality feature omitted from the described system is density, or specific gravity. Specific gravity is recognized as the best single index to the suitability of wood for several end uses; where it is of prime interest, or is subject to question, it can easily be included as an observed feature in the inventory system. Increment cores taken from selected trees at each sampling point will provide a ready basis for determining tree specific gravity averages and variation.

OCCURRENCE OF STEM QUALITY FEATURES IN A STAND

Recorded stem quality information can easily be aggregated to show the frequency of occurrence of any particular feature in the sampled stand or area, a prerequisite to further analysis of product potential for the

⁶Well-formed stems 9.0 to 18.9 inches in d.b.h. are considered potential commercial poles if merchantable length in feet is at least 2-1/2 times d.b.h. in inches. Merchantable length is limited by (1) length to major crown, or (2) length to single log knot 4 inches or more in diameter, or (3) length to first occurrence of knots aggregating 8 inches in diameter within a 1-foot section.

stand. The frequency of occurrence information presented herein illustrates development of occurrence data for an area.

A stand table representative of the study area was developed from all trees tallied on the 200 point samples. Stand tables were similarly developed for trees exhibiting specific stem form or injury features. By comparing stand tables, the frequency of occurrence of specific stem features was determined.

Log knots and clear log half-faces are features potentially common to all stems, and consequently cannot be described by the stand table method. Their occurrence is instead expressed as percent of stems having specific knot size and number and/or clear half-face characteristics.

Form Features In The Merchantable Stem

Irregular form features in the merchantable stems of standing timber can substantially influence product potential. Sweep, crook, lean, and fork are particularly important determinants of volume and quality of timber for specific end uses or products (table 1).

For example, sweep reduces the usable volume of sawtimber stems, and limits the use of stems as poles. Sweep may not lower recovery from pulpwood stems, but does reduce the amount of solid wood per cord.

The suitability of standing timber for different products can be reduced as a result of crook. Crook may lower the net volume in a merchantable stem, or may be a limiting feature, as in commercial poles.

Lean is common in standing timber, and because leaning boles develop reaction wood, ⁷ lean is an important form characteristic. Compression wood in coniferous species is usually considered present in stems with 5 degrees of lean or more (Pillow and Luxford 1937).

⁷Reaction wood is abnormal wood found in leaning stems, and is commonly referred to as compression wood in softwoods and tension wood in hardwoods.

Table 1. -- Percentage of occurrence of stem-quality features, by size classes and number of trees per acre on the study area

Stem-qualit	v features						Size c	lass b	y diam	eter b	reast	height	(inch	es)				All
otem-quant	y icatures	8	10	12	14	16	18	20	22	24	26	28	30	32	34	36	38	class
ORM FEA	TURES	-							- <u>P</u>	erce	nt -							-
Minor ¹		11	9	15	20	10	13	7	6	7	8	19	11	0	0	0	0	11.
Major ² Total	-	3 14	11	15	20	5_ 15	22	7	6	7	12	19	11	0	0	0	0	2.
	=					===							=					
rook, by 8-ft.																		
Minor ³	First	5	6	8	5	5	4	0	0	0	0	0	0	0	0	0	0	5.
	Second	3 5	4	0	0	5	4	4	3	0	0	0	0	0	0	0	0	2.
	Third	0	2	6	0	0	0	4	0	0	0	0	0	0	0	0	0	.3.
	Fourth Over four	0	0	0	0	0	0	0	3	0 3	0	0	0	0	0	0	0	
	Total	13	12	14	5	10	8	8	6	3	0	0	0	0	0	0	0	11.
Major ⁴	First -	1	0	4	10	0	0	0	0	0	0	0	0	0	0	0	0	1.
	Second	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Third	0	0	0	0	5	0	0	0	3	0	0	0	0	0	0	0	
	Fourth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Over four	0	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	·
	Total	1	0	4	10	5	0	0	0	3	4	0	0	0	0	0	0	1.
Total	_	14	12	18	15	15	8	8	6	6	4	0	0	0	0	0	0	13.
ean:	-																	
5 degrees		8	11	8	5	15	22	27	27	21	24	53	0	100	0	0	0	10.
10 degrees		1	0	0	5	20	6	4	9	10	4	9	0	0	0	0	0	2.
15 degrees		0	0	0	0	0	0	7	3	0	4	9	0	0	0	0	0	
20 degrees	-	0	0	2	0	0	0	0	0	0	0	0_	0	0	0	0	0	:
Total	_	9	11	10	10	35	28	38	39	31	32	71	0	100	0	0	0	13.
ork, by 8-ft.	stem sections	:																
First		3	0	0	0	0	3	0	0	0	0	0	0	0	0	0	0	1.
Second		0	0	0	0	0	3	0	0	0	0	0	0	0	0	0	0	
Third		0	0	0	0	5	0	0	0	0	0	0	0	0	0	0	0	
Fourth		0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0	
Fifth		0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0	
Sixth		0	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	
Seventh	-	0	0	0	0	0	0	4	0	0	4	0	0	0	0	0	0	
Total	=	3	0	0	0	5	6	12	0	0	8	0	0	0	0	0	0	2.
NJURY FE	ATURES																	
ire scar:																		
Minor ⁵ Major ⁶		0	0	0	0	0	0	4	3 0	0	0	0	0 11	0	0 50	0	67 0	:
Total	-	0	0	0	0	0	3	4	3	3	0	0	11	0	50	0	67	
ightning scar:	=																	
Minor ⁵		0	0	0	0	0	0	4	6	3	4	19	0	0	0	0	0	
Major ⁶		0	0	0	0	0	3	7	6	10	12	9	11	0	50	0	67	1.
Total		0	0	0	0	0	3	11	12	13	16	28	11	0	50	0	67	1.
									N	umb	er -							_
	CRE			- 4-					-		_	0 22		0.02	0.04	0.03	0.00	60.

Less than one-third d. b. h. deviation in straightness.

At least one-third d, b, h, deviation in straightness.

Less than one-half mean diameter deviation in straightness within section 5 feet or less in length.

⁴At least one-half mean diameter deviation in straightness within section 5 feet or less in length.

⁵ Affecting less than one-fourth merchantable stem circumference. ⁶ Affecting at least one-fourth merchantable stem circumference.

Forking in the merchantable stem limits the length or net scale of products obtained. The distorted grain accompanying a fork may also lower the quality of adjacent material.

Injury Features In The Merchantable Stem

The presence of mechanical injuries such as fire and lightning scars ⁸ (table 1) can reduce substantially the usable volume of standing timber. Injury scars are also recognized

80ccurrence of superficial lightning scars was not recorded; only those sufficiently severe to affect the yield and/or grade of material were recorded (see figs. 8 and 9).

as secondary grading defects in determining timber quality for various products.

Internal rot in the merchantable stem is often the greatest single cause of biological injury in a forest (Pearson 1950). Internal rot can greatly reduce the yield of material suitable for different products.

Evidence of heart rot in increment cores should be used as an index of occurrence and not necessarily as an absolute measure of incidence and cull volume. Heart rot 9 was ob-

⁹Polyporus anceps Pk. (P. ellisianus (Murr.) Sacc. & Trott.) is common heart rot in ponderosa pine in the Southwest (Andrews 1955).

Table 2.--Occurrence of clear half-faces in the first two 8-foot stem sections and of log knots in the butt 16-foot logs of the saw-timber on the study area

Configurations in				Size	class	by dia	meter	breas	t heig	ght (inc	ches)				All size
merchantable stem	12	14	16	18	20	2 2	24	26	28	30	32	34	36	38	classes
	-					:	Per	cent	of	stem	s -				-
Clear half-faces in first and second 8-foot sections:															
None															
First	100	95	74	80	68	68	75	68	73	50	50	0	0	50	77.5
Second	100	100	90	94	80	88	1,00	84	91	100	100	100	100	0	92.1
One															
First	0	0	21	10	20	26	14	16	27	50	50	100	0	0	15.0
Second	0	0	10	3	20	6	0	12	9	0	0	0	0	100	6.3
Two; opposite															
First	0	0	5	3	0	3	4	4	0	0	0	0	0	50	2.4
Second	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Two or more; adjacent															
First	0	5	0	7	12	3	7	12	0	0	0	0	100	Q	5.1
Second	0	0	0	3	0	6	0	4	0	0	0	0	0	0	1.6
Log knots in butt 16-foot logs:															
Number															
0 - 10	0	0	0	10	4	15	3	0	9	33	0	50	0	50	5.9
11 - 20 21 - 30	8	5 2.5	26	10 53	36 28	21 32	29 39	56 20	28 45	17 33	50 50	50 0	0	50 0	23.3
21 - 30 Over 30	17 75	70	42 32	53 2.7	28 32	32 32	39 29	24	18	33 17	0	0	100	0	40.4
Size of largest knot	13	10	32	21	32	32	2,		10				100		
1 - 2 inches	33	35	26	2.0	12	12	3	12	0	17	0	0	0	0	18.2
3 - 4 inches	65	55	63	64	64	53	68	60	36	17	50	50	0	100	59.6
5 - 6 inches	2	5	11	13	24	32	29	28	36	66	50	50	0	0	19.8
Over 6 inches	0	5	0	3	0	3	0	0	28	0	0	0	100	0	2.4
	-						. -	Num	ber						
Trees on study area	48	20	19	30	25	34	28	25	11	6	2	2	1	2	253

Log surface one-fourth the circumference of the log and 8 feet in length.

²Occurrence of clear 8-foot half-faces was recorded for entire merchantable stem; data are not presented for stem sections above 16 feet, since they contained less than 2 percent of all clear-half-faces recorded.

served in 7 of 148 increment borings (4.7 percent) taken in ponderosa pine 8 inches d.b.h. and larger on the study area.

> Log Knot Configurations In The Merchantable Stem

Data on distribution of clear 8-foot halffaces and the number and size of log knots by tree size classes within the stand will allow an evaluation of standing timber potential for a variety of products.

Data on clear 8-foot half-faces, given in table 2, are for only the first two 8-foot stem sections, since they contained more than 98 percent of all clear half-faces recorded.

The occurrence and size of log knots in the butt 16-foot log are shown in table 2. The same data would be shown to describe the occurrence and size of log knots in potential poles if stems meeting commercial requirements (see footnote 6) were available.

INTERPRETATION OF STEM QUALITY INFORMATION

The recorded stem-quality data have wide potential application in characterizing either a stem or a stand. The data allow a wide range of interpretive precision, depending upon the nature of quality information desired. Many management and utilization decisions can be based upon a broad analysis of the quality and product potential of a stand. This type of analysis may require only consideration of certain stem quality features in the aggregate; that is, in terms of frequency of occurrence in the stand as a whole. Conversely particular utilization decisions may require a quite detailed analysis of stem features in specific size or form classes. Finally, detailed inquiries may warrant diagraming individual sample stems. The degree of precision in interpretation can be tailored somewhat to meet the needs at hand.

The wide range of stem quality information afforded by the data is best illustrated through schematic diagraming techniques. The butt logs of the first four trees recorded in figure 12 are diagramed in figures 13 through 16. In addition, the full merchantable pole length of tree number 4 is diagramed in figure 16.

As is apparent in the preceding diagrams. rather definite quality inferences for a variety of products can be drawn from the stem quality data. Such quality information for a

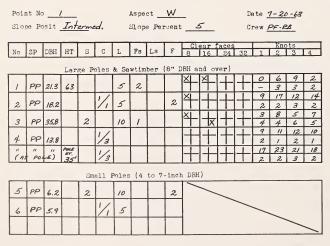


Figure 12. -- Sample tally card for a single sampling point, indicating manner in which stem quality information was recorded.

Key to recorded stem features:

S - Sweep

: 1 indicates minor, 2 indicates major.

C - Craok

: 1 above slash indicates minar, 2 indicates majar; number below slash indicates half-lag height in tree. : Recorded in degrees, to the nearest 5-degree increment. : 1 indicates minar, 2 indicates major.

L · Lean Fs - Fire scor Ls - Lightning scar

: 1 indicates minor, 2 indicates major

: Number indicates half log height of occurrence in tree

Clear Faces Knots

: Occurrence of 8-faat clear panels indicated by position on

stem, for first 32 feet of merchantable height.
For each face of but 16-foot log, upper number indicates total knots in face, lawer number indicates diameter of largest knot

RECORDED QUALITY FEATURES FROM THE INVENTORY RECORD CARD, SUCH. AS:

				1						_ A									
				ν $-$						ישן			CLEAF	RFAC	ES		K	OTS	
- 1	N	SP	DBH		S	C	L	Fs	Ls		F	8	16	24	32	1	2	3	4
										Г		XI	ΧI			0	6	9	2
	- /	PP	21.3	1			5	2		L,				-		_	2	.3	2
- 1				५/∟				L	Ц	ЦΛ							3	3	12

CAN BE DIAGRAMED AS:

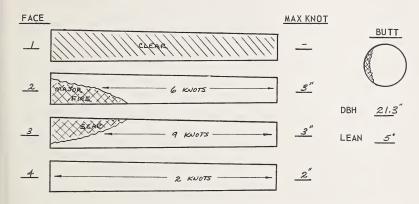


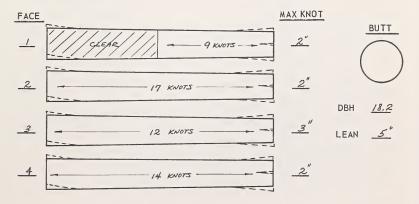
Figure 13.--Schematic diagram of features of the butt 16-foot log--tree number 1.

RECORDED QUALITY FEATURES FROM THE INVENTORY RECORD CARD, SUCH AS:

			_ /_						_/_									
	-		V	-		_	_	l _	ľ	_	CLE	AR F	ACES			KNO)TS	
N	SP	DRH		S	C	Ъ	Fs	Ls		F	8	16	24	32	1	2	3	4
					1/				П		X	1			9	17	12	14
2	PP	18.2			1/1	5			ارا	2					2	2	3	2
			٦/ —		_				ካ/"	_								

CAN BE DIAGRAMED AS:

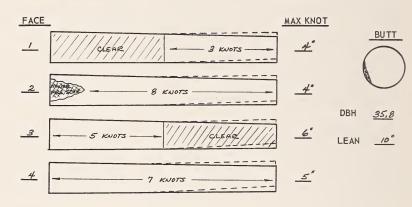
Figure 14.--Schematic diagram of features of the butt 16-foot log--tree number 2.



									_ A									
NT.	GD.	DDII	4	-	_	-	77-	Ta	ľ	-	C	LEAR	FACE	S		KI	OTS	
IA	SP	DBH		5	C	L	FS	Ls		F	8	16	24	32	1	2	3	4
	-										X				3	8	5	7
3	PP	35.8	1	2		10	/		l 4			1X			4	4	6	5
			\sim						~~`									

CAN BE DIAGRAMED AS:

Figure 15.—Schematic diagram of features of the butt 16-foot log-tree number 3.



RECORDED QUALITY FEATURES FROM STEMS HAVING APPARENT POTENTIAL FOR COMMERCIAL POLES, SUCH AS:

				N						1									
N	CD	DBH	нт	A	S	0	+	Fs	T	רען	T.	C	LEAR	FACI	£S		KNO	OTS	
IM.	DF.	DBII	11.1		٥		L	rs	Ls		F	8	16	24	32	1	2	3	4
	_					1/							\perp			9	//	12	10
14	PP	13.8	52			/3							\top	\Box	\top	2	1	2	/
,,		4	POLE										. I		T	17	23	21	18
6	5 PO	E)	MT. 35			"				L						2	2	3	2

WILL PERMIT DIAGRAMING FULL POTENTIAL POLE LENGTH, AS:

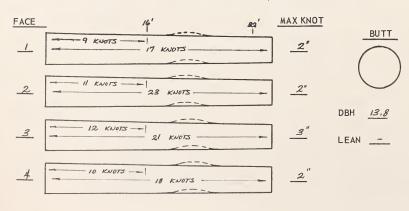


Figure 16.--Schematic diagram of features of the butt 16-foot log, and merchantable pole length, of tree number 4.

stand provides the basis for appraising and comparing potential for products considered either now or later. The range of products under consideration will vary somewhat with the locale and nature of the timber.

MULTIPRODUCT POTENTIAL--AN EXAMPLE

The inventory system described provides a means of appraising the potential of a timber stand for a range of products. Gross and net volumes of raw material, by size class, can be determined. The extent and impact of particular types of visible defect important to specific products can be appraised. More important, the material can be stratified into quality classes or grades appropriate for the products considered. The following analysis of multiproduct potential on the study area is presented as an example of application of the system to a specific timber stand.

For the locale and the timber under study, four primary products were considered: saw

logs, veneer logs, commercial poles, and pulpwood. Although local markets are not currently active for all these products, their development in the foreseeable future seems imminent. The manner in which recorded quality data can be applied in appraising product potential is amply demonstrated by this group of products.

Saw Log Potential

Gross Volume Determination

All timber in diameter classes 12 inches and larger was considered potential sawtimber. Gross volume, by diameter class, was obtained by applying localized board-foot Scribner scale volume tables (Myers 1963) to stand measurement data. A high proportion of the merchantable volume of sawtimber was found in butt 16-foot logs. All diameter classes averaged less than two full logs in merchantable height. The gross volume in each diameter class, and the proportion of volume by log position, are shown in table 3.

Table 3. --Gross volume, 1 deductions by defect type, and net volume 2 of saw logs by tree diameter class

	Gr	oss sa	a w - 1 o	g volu	ım e		Ded	uction	by d	efect	type		N	let sav	w -log	volum	n e
O.b.h. class	Per	I		ution by		Fire	Light-	Fork	Crook		Major	Total	Per	Qı		istributi grade ⁵	on
inches)	acre	Butt	log	Secon	d log	scar	scar	l	or out	sweep	sweep ⁴	defect	acre	3 and b	etter	4 an	d 5
	Bd.ft.	Bd.ft.	Pct.	Bd.ft.	Pct.			:	Percent				Bd.ft.	Bd.ft.	Pct.	Bd.ft.	Pct
12	213	213	100	0	0	0	0	0	3.0	3.0	0	6.0	200	4	2	196	98
14	187	187	100	0	0	0	0	0	3.7	4.0	0	7.7	173	9	5	164	95
16	203	168	83	35	17	0	0	. 2	2.3	2.0	2.5	7.0	189	26	14	163	86
18	391	301	77	90	23	. 2	1.5	1.2	1.5	2.6	4.5	11.5	346	24	7	32 2	93
20	451	316	70	135	30	0	4.5	. 3	1.0	1.4	0	7.2	419	84	20	335	80
22	612	416	68	196	32	0	4.5	0	. 8	1.2	0	6.5	572	103	18	469	82
24	576	369	64	207	36	. 2	5.8	0	. 3	1.4	0	7.7	532	64	12	468	88
26	374	239	64	135	36	0	7.0	0	0	1.6	2.0	10.6	334	57	17	277	83
28	441	282	64	159	36	0	9.3	0	0	3.8	0	13.1	383	46	12	337	88
30	136	87	64	49	36	.6	5.5	0	0	2.2	0	8.3	125	27	22	98	7 8
32	59	37	62	22	38	0	0	0	0	0	0	0	59	19	33	40	67
34	34	21	62	13	38	2.6	25.0	0	0	0	0	27.6	25	17	67	8	33
36	26	16	60	10	40	0	0	0	0	0	0	0	26	17	67	9	33
38	42	27	64	15	36	0	33.3	0	0	0	0	33.3	28	19	67	9	33

¹ Basis: Myers (1963).

² Exclusive of volume deduction due to internal defect.

Less than one-third d.b.h. deviation in straightness.

⁴At least one-third d.b.h. deviation in straightness.

⁵Basis: Gaines (1962).

Net Volume Determination

Determining net volume of raw material for a particular product depends upon knowing (1) what stem features will reduce usable volume, (2) the frequency of occurrence of these features in a stand, and (3) the effect of these defect features upon the volume of a right cylinder or scaling cylinder.

For the stand considered, internal rot, scar, sweep, crook, and fork are stem features that may potentially reduce usable sawlog volume. Internal rot cannot be adequately evaluated in standing timber, except in terms of historical scaling data from similar stands. All other stem features mentioned are visible in standing timber, however, and can be evaluated. The frequency of occurrence of these features in the stand is known. The effect of a particular type of defect upon the volume of a right cylinder can be estimated. Frequency of occurrence data for a feature, when combined with estimated effect upon right cylinder volume, provides an index of scale deduction for that feature.

Theoretical determination of the effect of a particular type of defect upon scaling volume is subject to error. It should be noted, however, that only the effect of the defect upon volume of a right cylinder is estimated. This purely geometrical relationship can then be applied to known gross scale and known frequency of occurrence to calculate actual scaling deduction. This procedure should prove substantially more accurate than the common tree measurement scaling practice of applying a single predetermined cull factor to gross scale. In addition, a specific scale deduction by type of defect, for each diameter class, is estimated. This type of information is valuable as a further basis for utilization and management decisions.

Log diagrams and standard scaling procedures were used in determining the extent to which specific types of defect impinged upon the right cylinder. The scale-deduction factors used for visible defect were:

Scars--

Fire scars

Minor fire scar--disregarded due to

containment in the portion of stem lying outside a right cylinder.

Major fire scar--deduct 1/3 of lower 4 feet of the scaling cylinder; i.e.,1/12 of butt log gross scale.

Lightning scars

Minor lightning scar--deduct 1/4 of gross scale of entire merchantable stem.

Major lightning scar--deduct 1/2 of gross scale of entire merchantable stem.

Fork--Deduct 1/4 of gross scale of the 16-foot log in which fork occurs.

Crook--Deduct 1/4 of gross scale of the \log in which crook occurs.

Sweep 10--

Minor sweep--deduct 1/5 of gross scale of entire merchantable stem.

Major sweep--deduct 1/2 of gross scale of entire merchantable stem.

In each diameter class, frequency of occurrence data were applied to gross scale, by log position, to obtain the actual volumes of timber affected by a particular defect. The appropriate scale deduction factor was then applied to the affected volume to determine board-foot scale deduction. Scaling deductions for each type of visible defect, by tree diameter classes, are shown in table 3. The resulting net volumes, exclusive of internal defect deductions, are also shown.

Saw-Log Quality Determination

In appraising saw-log quality potential, it is usually desirable to estimate log-grade distribution by the particular grading system currently recognized for the species. Saw-log grading systems are generally based upon the size, number, and distribution of log knots, the presence of clear surface area, and the occurrence of certain form and injury "secondary" defect. From the quality data reflecting the occurrence of these features,

10 Deductions for minor and major sweep are based upon sweep equal to 1/3 d.b.h. and full d.b.h., respectively, in 2-log trees.

probable log-grade distribution in the stand can be ascertained with a high degree of confidence. Stratification into individual grades is not always necessary. For many utilization and management decisions, knowledge that a certain proportion of a stand of sawtimber will run "Grade 3 and better" and a remaining proportion "Grade 4 and lower" is invaluable. This type of information, as well as more detailed probable grade distribution, is readily obtained from the stem quality data.

The improved 5-grade log-grading system (Gaines 1962) is currently recognized for ponderosa pine. Accordingly, net saw-log volume was stratified by interpreting recorded stem quality data in terms of these specific grading rules. It was immediately apparent that the saw-log potential of the stand consisted primarily of Grade 5 material, with a small proportion of Grade 3 and better. In view of the inherently low quality spread, saw-log quality stratification into "Grade 3 and better" and "Grade 4 and lower" classes, by tree diameter class, appeared to be sufficiently detailed for practical purposes.

Logs were stratified into the two log-quality classes by applying the following grading criteria to recorded stem quality data: 11

Butt logs--

Grade 3 and better indicated by

Presence of 6 or more clear 4-foot surface panels.

Presence of 4 or 5 clear 4-foot surface panels, plus total of less than 25 log knots.

Presence of 2 or 3 clear 4-foot surface panels, plus total of less than 15 log knots.

Remainder of butt logs considered Grade 4 or lower.

Second logs--Graded solely on the basis of presence or absence of clear surface area, adjusted for length of log.

11To fit this particular grading system, presence of assured clear 4-foot panels may be indicated by recorded 8-foot clear half-faces (two panels), and by number of knots in a log face. For example, 2 log knots in a 16-foot log face assure at least 1 clear 4-foot panel.

Net saw-log potential per acre, by log quality class and tree diameter class, is presented in table 3.

Veneer Log Potential

Gross Volume Determination

Gross veneer log potential, expressed in board feet Scribner scale, was considered equivalent to previously determined saw-log gross volume in the stand. Any stem of saw-log size is potentially veneer stock for sheathing-grade softwood plywood. Gross veneer log volume in each diameter class, and proportion of volume by bolt position, is shown in table 4.

Net Volume Determination

Visible stem features that reduce usable veneer log volume differ somewhat from those affecting saw-log volume. They include scar, fork, crook, and lean. Most sweep can be eliminated in bucking to veneer-bolt lengths. For scar, fork, and crook, the scale deduction factors previously developed for saw logs were used. Because the compression wood found in leaning stems can seriously limit the manufacture of veneer, stems with a lean of 10 degrees or more were culled, and 100 percent of their volume deducted from gross volume. Net veneer log scale was obtained by applying these scale deduction factors in the manner previously discussed. Veneer log scale deductions for each type of visible defect, by tree diameter class, are shown in table 4. Net volumes, exclusive of deduction for internal defect, are also shown.

Veneer Log Quality Determination

Well-defined quality standards do not exist for ponderosa pine veneer logs, yet some knowledge of the suitability of the timber for veneer is absolutely necessary for a rational appraisal of plywood opportunities. Quality standards that are developed for veneer logs will undoubtedly use as primary grading criteria some of the stem features included in this inventory system. Veneer recovery stud-

Table 4. --Gross volume, 1 deductions by defect type, and net volume2 of veneer logs by tree diameter class

		s vene	er log	volume	D	educt	ion b	y def	ect ty	ре		Net	vene	er lo	g v	olume	
D.b.h class (Inches	Par		stribution er bolt pos		Fire	Light-	Fork	Crook	Lean (10° or	Total	Per			er log o			
(Inches	acre	First	Second	Third	scar	scar	TOTA	OTOOK	more)	defect	acre	Quali	ty 1	Qualit	y 2	Qual	ity 3
	Bd.ft.		Percent		-		Per	cent -		-	Bd.ft.	Bd.ft.	Pct.	Bd.ft.	Pct.	Bd.ft.	Pct.
12	213	60	40	0	0	0	0	3.0	2.0	5.0	202	0	0	0	0	202	100
14	187	59	41	0	0	0	0	3.7	5.0	8.7	171	3	2	0	0	168	98
16	203	47	33	20	0	0	. 2	2.3	20.0	22.5	157	0	0	19	12	138	88
18	391	43	34	23	. 2	1.5	1.2	1.5	6.0	10.4	350	14	4	18	5	318	91
20	451	43	32	25	0	4.5	. 3	1.0	11.0	16.8	375	15	4	60	16	300	80
22	612	42	33	25	0	4.5	0	. 8	12.0	17.3	506	15	3	71	14	420	83
24	576	41	33	26	. 2	5.8	0	. 3	10.0	16.3	482	10	2	29	6	443	92
26	374	40	33	27	0	7.0	0	0	8.0	15.0	318	16	5	41	13	261	82
28	441	39	33	28	0	9.3	0	0	18.0	27.3	321	0	0	39	12	282	88
30	136	38	34	28	.6	5.5	0	0	0	6.1	128	0	0	22	17	106	83
32	59	38	33	29	0	0	0	0	0	0	59	0	0	10	17	49	83
34	34	37	34	29	2.6	25.0	0	0	0	27.6	25	0	0	8	33	17	67
36	26	37	33	30	0	0	0	0	0	0	26	9	33	0	0	17	67
38	42	38	33	29	0	33.3	0	0	0	33.3	28	0	0	5	17	23	83
A11																	
size classe	3,745	43	34	23	. 1	4.9	, 2	. 9	9.8	15.93	, 148	82	3	322	10	2,744	87

¹ Basis: Myers (1963).

ies have indicated that clear bolt faces, and particularly adjacent clear faces, are probably the best single indicator of veneer recovery potential. A significant quality grading system might then be based upon the occurrence and relative position of clear bolt faces. Accordingly, three veneer bolt quality classes based on these criteria were hypothesized for 8-foot veneer bolts:

Class 1--two or more adjacent clear bolt faces (8-foot half-faces).

Class 2--one clear bolt face, or two opposite clear bolt faces.

Class 3--no clear bolt faces.

Recorded stem quality data indicating the occurrence and position of 8-foot clear faces provide the means of segregating material into these quality classes. Net veneer log potential per acre, by bolt quality class and tree diameter class, is presented in table 4.

Commercial Pole Potential

Gross Pole Potential

Stems that meet pole specifications have a value as poles that far exceeds their value in alternative uses. Consequently, pole potential for the example stand was appraised carefully. Gross commercial pole potential for a

stand is expressed in terms of stems per acre, rather than volumetric measurement. All stems 9.0 to 18.9 inches in diameter were initially considered potential poles. Gross pole potential by tree diameter class is indicated in table 5.

Net Pole Potential

Due to the stringent specifications for commercial poles, a number of visible stem features render stems unsuitable: excessive knot size, excessive aggregations of knots, compression wood (lean), fork, crook, and major sweep. In general, poles with a single knot greater than 4 inches in diameter, or knots aggregating over 8 inches in diameter within a 1-foot stem section, are inadmissible. These limiting knot features were used in the field as an indication of maximum merchantable pole length. Only stems with an apparent merchantable pole height in feet of at least 2-1/2 times diameter in inches could be designated for further consideration. As shown in table 5, knot limitations eliminated all potential poles. The remaining limiting stem features, including fork, crook, major sweep, and lean of 5 degrees or more, were still evaluated, however, to complete the sample analysis of net pole potential. The additional reductions in net pole potential that would be imposed by these remaining limiting stem

² Exclusive of volume reduction due to internal defect.

³Basis: nominal 8-foot veneer bolt length.

⁴Basis: veneer bolt quality classes assumed in the study.

Table 5. --Gross pole potential, reductions due to limiting features, and net potential, by tree diameter class

D. b. h.	Gross poles		Limitin	g stem fe	atures		Total	Net poles ⁶
class (Inches)	per acre	Inadmissible knot features ¹	Fork	Crook ²	Major sweep ³	Lean ⁴	reduction ⁵	per acre
	Number			Per	rcent			Number
10	12.40	100	0	0	2	11	100	0
12	7.62	100	0	4	0	10	100	0
14	2.36	100	0	10	0	10	100	0
16	1.80	100	5	5	5	35	100	0
18	2.25	100	6	0	9	28	100	0
Total	26.43	100.0	. 9	2.4	2.0	13.7	100.0	0

 $^{^{1}}$ Knot features were considered inadmissible if a single 4-inch diameter knot, or knots aggregating 8 inches in diameter within a

features are also shown in table 5. It should be noted that aggregate reductions in all diameter classes exceed 100 percent due to the multiple occurrence of limiting features.

Commercial Pole Quality Segregation

Quality standards for commercial poles are defined in specifications set forth by the American Standards Association (1963). Because of critical strength requirements, the quality standards are detailed and stringent. The pole potential of a stand is consequently quite easily overestimated. "Apparent" pole potential based upon stem size distribution is particularly misleading, as is demonstrated by the foregoing analysis of net potential. A valid appraisal requires knowledge of the frequency of occurrence of limiting stem features. The recorded stem quality data provide the means of making such an appraisal.

Once net pole potential is determined, the recorded information also provides a means of segregating by quality classes or potential value classes. Recognized classes of commercial poles are based upon pole length and diameter, both of which are known from inventory data. For timber stands in which a net pole potential is found, this potential can be expressed in terms of commercial pole class distribution. Again, for particular applications, a less detailed quality stratification may be more desirable, such as height classes

of "under 40 feet" and "over 40 feet." This also is readily obtained from inventory data.

Potential pole stems may find use in construction, as well as for transmission poles. Pole frame construction accounts for a considerable proportion of the market for shorter poles. Standard specifications, other than those developed to meet particular design requirements, do not exist for construction poles. The Forest Products Laboratory has recommended, however, that poles used for framing meet American Standard or equivalent grades (Wood 1957). Because poles commonly used in construction are shorter than transmission poles, the minimum heightdiameter ratio relationship of 2-1/2 times diameter can be reduced substantially. It should be noted, however, that inventory data do provide for appraising pole potential by any specific quality criteria judged suitable for the end use in mind.

Pulpwood Potential

Gross Volume Determination

Depending upon demand for pulpwood and the nature of future multiproduct logging operations, virtually all of the timber considered might be utilized as pulp. Consequently, all timber 7.0 inches and larger in diameter was considered potential pulpwood. Since the inventory data provide volume in-

¹⁻foot stem section, limited merchantable length in feet to less than 2-1/2 times d.b.h. in inches. ² At least one-half mean diameter deviation in straightness within section 5 feet or less in length.

³ At least one-third d.b.h. deviation in straightness.

⁴5 degrees or more.

⁵Aggregate percent reductions in each diameter class will exceed 100 percent, due to multiple occurrence of limiting stem features. ⁶Exclusive of reductions due to internal defect.

formation by tree diameter classes, the volume in any range of diameter classes under consideration is immediately available. Gross pulpwood volumes were obtained by applying localized cubic-foot volume tables (Myers 1963) to stand measurement data. Gross pulpwood volume, by tree diameter class, is indicated in table 6.

Net Volume Determination

Most visible stem quality features will not significantly affect volume of usable pulpwood. Fire scar, however, will affect net volume both as an absolute reduction of volume and as a source of charred, unsuitable material. Because charred wood must be excluded from pulping operations, fire scarred trees probably will be long-butted above the scar. Consequently, a cubic-foot volume deduction equivalent to the lower 4 feet of the merchantable stem was adopted. Lightning scars of the type recorded are similarly often accompanied by charred wood, pitch streaks, and ingrown callus bark. Stems with lightning scar were therefore considered unsuitable for pulp, and were culled from gross scale. These scale deduction factors were applied to the proportion of the stand affected by fire and

Table 6. --Gross pulpwood volume, deduction due to defect, and net volume, by tree diameter class

D.b.h.	Gross	Defec	t type	Total	Net
class	volume	Lightning	Fire	defect	volume
(Inches)	per acre	scar	scar	1	per acre
	Cu.ft.		Percent -		Cu.ft.
8	94	0	0	0	94
10	87	0	0	0	87
12	66	0	0	0	66
14	51	0	0	0	51
16	50	0	0	0	50
18	89	3	. 6	3.6	86
20	96	11	. 6	11.6	8.5
22	118	12	. 5	12.5	103
24	104	13	. 4	13.4	90
26	67	16	0	16.0	56
28	74	2.8	0	28.0	53
30	22	11	1.9	12.9	19
32	9	0	0	0	9
34	5	50	10.2	60.2	2
36	4	0	0	0	4
38	6	67	11.0	78.0	1
All					
size	942	8.6	. 4	9.0	856
classes					

¹ Basis: Myers (1963).

lightning scar. Resulting scale deductions and net pulpwood volumes, by tree diameter class, are shown in table 6.

Pulpwood Quality Segregation

Specific, well-defined quality criteria have not been developed for raw pulpwood. Certain quality specifications are often used by pulpmills, however, in defining the type of material they are willing to accept. It seems probable that, in the future, more attention will be given to defining quality classes for such material. It is not difficult to visualize stem characteristics that might reduce its suitability for pulpwood. For example, severe crook, sweep, or fork may make handling difficult, reduce the solid wood volume of a load, and interfere with debarking or mechanical grinding. Compression wood, indicated by lean, may significantly reduce pulp yields. The cellulose content of severe compression wood has been found to be as much as 50 percent below normal (Hale et al. 1961). Excessive numbers of large knots may reduce suitability of pulpwood for grinding and reduce value for chemical pulping. Pulpwood quality classes based upon these or other stem characteristics can readily be established from stem quality inventory data. The ability to stratify pulpwood into such quality classes is important in appraising suitability for specific pulping processes and handling methods.

Application To Additional Products

The preceding examples of how to appraise stand product potential by using inventory data are by no means exhaustive. Changes in utilization patterns and consumer demands may focus attention on other, perhaps newly developed products. As additional products become of interest, the appropriate stand volumes and quality criteria can be selected from existing inventory data to estimate stand potential.

Raw material quality standards also change with time. New quality standards are developed to meet the needs of new products, and existing standards are revised. Most such standards will incorporate as primary grading

² Exclusive of volume deduction due to internal defect.

unduly restrict the utilization potential for specific products, and the frequency with which they occur in the stand. He needs to know how much the utilization potential for specific products is affected by stem size distribution. With this type of stand information, timber managers have a basis for making management decisions. They can adequately assess the effect of a given stand treatment upon present and future product potential.

Detailed inventory knowledge of the timber resource and its potential is also indispensable to the wood industry, and to those concerned with guiding industrial development. Optimum utilization of timber has long been hampered by inadequate characterization of the raw material. Inventory information forms a reliable basis for interproduct comparisons in determining optimum use of the resource.

An analysis of multiproduct potential on the study area was presented in a preceding section. The information developed can be aggregated and summarized in the manner shown in table 7. Two examples will perhaps show how to apply such information.

In the locale represented by the study area, widespread interest has been shown in the development of a plywood industry. Existing

criteria some of the stem quality features described by inventory data. Stand potential for the particular product can be appraised or reappraised in terms of these new quality standards by selecting and applying appropriate stem quality information. The inventory system thereby provides a high degree of flexibility for future product quality appraisal needs.

MULTIPRODUCT INVENTORY INFORMATION AS A BASIS FOR DECISION

A multiproduct inventory system provides a wealth of information for both stand management and utilization planning. A primary objective of timber management is to produce salable raw material, within the restrictions imposed by other forest uses. A primary objective of timber utilization is to make the best use of the resource, within existing technology and produce demands. Both objectives require knowledge of the physical characteristics of the stand, and the effect of these characteristics upon product yield and quality. A multiproduct inventory system can provide such information.

The timber manager needs to know which products the stand can and should be directed toward. He needs to know which stem features

Table 7. -- Net product potential per acre, by diameter class, on the study area

D.b.h.	Net saw log log g	volume by		eer log vol lt quality c		Ne	et pole pote height cla		Net pulpwood volume
(Inches)	3 & Better	4 - 5	1	2	3	20-30 ft.	30-40 ft.	40 ft. & over	Net purpwood volume
	Bd. ft. I	per acre	Bd.	ft. per a	cre		Number pe	r acre	Cu. ft. per acre
8									94
10						0	0	0	87
12	4	196	0	0	202	0	0	0	66
14	9	164	3	0	168	0	0	0	51
16	26	163	0	19	138	0	0	0	50
18	24	322	14	18	318	0	0	0	86
20	84	335	15	60	300				85
22	103	469	15	71	420				103
24	64	468	10	29	443				90
26	57	277	16	41	261				56
28	46	337	0	39	282				53
30	27	98	0	22	106				19
32	19	40	0	10	49				9
34	17	8	0	8	17				2
36	17	9	9	0	17				4
38	19	9	ó	5	23				1
Total									
per acre	516	2,895	82	322	2,744	0	0	0	856



Figure 17. -- Poor pruning characteristics can severely limit commercial pole potential.

timber quality information is not entirely adequate, however, for an appraisal of veneer potential. The net quantity and quality of potential veneer log material in the stand is shown in table 7. In addition, inventory information shows that the greatest quality (and quantity) potential exists in timber 18 through 26 inches in diameter. The effect of removal of given diameter class trees upon overall quality distribution can also be ascertained. Such an appraisal of potential provides industry with an adequate basis for making decisions and for production planning.

By referring to stem quality data for features affecting veneer potential (see table 4), it is apparent that excessive lean significantly reduces net potential. Management and cutting practices designed to reduce the incidence of lean may, in the long run, increase net veneer potential as much as 10 percent.

Commercial poles enjoy a relatively high value, compared to alternative primary products; consequently, pole potential is worth careful consideration. On the basis of diameter and height class distribution alone, a commercial pole potential could be assumed to exist in the stand. The stem quality information provided by the inventory system shows that this initial assumption is quite misleading, however. No pole potential exists

in any pole height class in the study area. For current utilization planning, this alternative is removed from further consideration.

Reference to table 5 indicates that knots or limbs, crook, and lean (compression wood) are the primary stem features limiting pole potential. Knots or limbs exceeding allowable limits are by far the most important limiting factor (fig. 17). Stand management practices designed to accelerate natural pruning and height growth, or artificial pruning of potential pole stems, may in time develop a net pole potential in the stand. If such practices are not considered feasible, stand management should be directed toward other products. Future potential for poles will probably remain quite low.

These brief examples illustrate how multiproduct inventory information applied on a broader scale, such as for a compartmentized working circle, can be used to reach meaningful utilization and stand management decisions.

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